

## Patient Information

Date: \_\_\_\_\_

*Please verify all information and make necessary changes*

Patient Name: \_\_\_\_\_ Marital Status: **S M D Child Other**

Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_

**If child, Parent name:** \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

City State Zip

**Preferred contact type (circle all that apply):**      **Text**      **Email**      **Phone**

Email: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

## Patient Health Information

Primary Doctor: \_\_\_\_\_ Hospitalizations within the last year: \_\_\_\_\_

Circle any **allergies** you may have:

Latex    Penicillin    Codeine    Sulfa    Peanut    Local Anesthetics

Other Allergies: \_\_\_\_\_

Do you take Fosamax, Boniva, Actonel, or any other medications containing bisphosphonates?

Yes / No    If yes, which one: \_\_\_\_\_

Please list all other medications: \_\_\_\_\_

\_\_\_\_\_

Do you need or currently take a Premedication before dental services:    Yes    No

If yes, for what medical condition: \_\_\_\_\_

**Mark all that apply:**

- |   |   |
|---|---|
| <input type="checkbox"/> AIDS/HIV           | <input type="checkbox"/> Epilepsy/Seizures    |
| <input type="checkbox"/> Alzheimer          | <input type="checkbox"/> Heart Conditions     |
| <input type="checkbox"/> Artificial Joints  | <input type="checkbox"/> Hepatitis A, B, or C |
| <input type="checkbox"/> Autoimmune Disease | <input type="checkbox"/> Herpes               |
| <input type="checkbox"/> Blood Thinners     | <input type="checkbox"/> High Blood Pressure  |
| <input type="checkbox"/> Cancer             | <input type="checkbox"/> Pacemaker            |
| <input type="checkbox"/> Chemo/Radiation    | <input type="checkbox"/> Pregnant             |

Date of last treatment: \_\_\_\_\_

Due date: \_\_\_\_\_

Diabetes: # of Insulin units daily: \_\_\_\_\_

Please list any other health issues: \_\_\_\_\_

\_\_\_\_\_

## Employment Information

The following is for:  the patient  the person responsible for payment

Employer Name: \_\_\_\_\_

Phone: \_\_\_\_\_

## Insurance Information

### Primary

Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No

Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Employer Name: \_\_\_\_\_

Insurance Plan Name: \_\_\_\_\_

Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

## Financial Policies

Payment for all services is due when treatment is rendered. Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment. Your estimated out-of-pocket portion is required at the time of service unless prior arrangements have been made. We accept Cash, Check, Debit Cards, Visa, Mastercard, Discover, American Express and Care Credit.

Our office is committed to helping you maximize your insurance benefits. Because insurance policies vary, we can only estimate your coverage in good faith but cannot guarantee coverage due to the complexities of insurance contracts. We recommend that all patients contact their insurance company to better understand their benefits and how claims will be processed. We will attempt to help you receive full insurance benefits; however, you are personally responsible for your account, and we encourage you to contact your insurance company if they have not paid within 30 days.

If the patient is a minor (18 years and younger), the parent or guardian is responsible for payment of the account, in accordance with the policies outlined herein.

## Missed Appointments

Your scheduled appointment time has been reserved specifically for you. If you are unable to keep an appointment it is required that you notify our office (even after hours) at least 12 hours in advance. Two failures to notify us less than 12 hours before your appointment will require a deposit of \$50 to reserve any future appointments. Deposits made will be used towards patient services on next visit.

## Acknowledgement of Receipt of Notice of Privacy Practices

This form is used to obtain acknowledgement of receipt of our Notice of Privacy Practices, Financial Policies and Missed Appointment policies. A written copy is posted in our office waiting room and can be provided to you if requested.

**I have read the above Financial Policy, Missed Appointment Policies and Notice of Privacy Practices and agree to their content.**

\_\_\_\_\_  
Signature of patient, parent or guardian

Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_